

ROBERT SAMUEL MCWILLIAMS, JR.



Robert S. McWilliams is founder and CEO of AlphaStream Portfolios, Inc. and Chief Investment Officer for the publicly-traded mutual fund known as The AlphaStream Special Equity Fund.

Bob McWilliams has over 23 years of investment experience managing specialized equity portfolios. His investment experience began in 1984 as a researcher and developer of new stock market and real estate investment products for a nationally renowned pension consulting firm.

As president of his registered investment advisory firm, Bob has been active in all aspects of stock market investment activity, including:

- Research and database validation
- Development and testing of investment services
- Investment Management of separate accounts and various investment funds
- Portfolio Administration
- Compliance

As a mutual fund manager, Mr. McWilliams relies on the talents and discipline acquired while earning his Eagle Scout badge, as well as graduate and post graduate degrees in civil and environmental engineering from Georgia Tech.

Bob McWilliams resides in his hometown of Atlanta, Georgia. He has twin sons that graduated from Georgia Tech and LSU and a younger son that is a senior at LSU.

Bob has a wide variety of interests. He enjoys fitness-training, sporting clays, golf, tennis and bowling. Throughout his life, he has been active in school, church, political and community activities. He attends a weekly men's Bible study and recently participated in the construction of a home by his church and Habitat for Humanity. Bob is an advocate and volunteer speaker for the FairTax®.

Contact information:

AlphaStream Portfolios, Inc.

2625 Cumberland Parkway, Atlanta, GA 30339

Telephone 678.370.0822 E-Mail bob@alphastreamports.com